

Newsroom

New classes of Chorus II Portfolios - October 6th, 2014

You'd like to make managing your budget easier and minimize your income tax impact? We are pleased to announce the addition of fixed monthly distribution classes to the Chorus II Trust Class Portfolios. If you're looking to draw income from your investments, Chorus II Portfolios now offer a broader choice of options.

Units with fixed monthly distributions make managing your budget easier because you know what your income is in advance. What's more, the majority of the income they provide is considered to be a return of capital, which is not immediately taxable, and therefore means a higher net income.*

Already available in Chorus II Corporate Class Portfolios, fixed monthly distributions now offer four income options in Chorus II Trust Class Portfolios:

- Minimum income required by law for RRIFs (Registered Retirement Income Fund)
- Customized income, based on your dreams and priorities
- Income options for units with fixed monthly distributions
 - Extended capital longevity income, or
 - High income

As their names indicate, the fixed monthly distribution classes offer either extended capital longevity thanks to conservative monthly payments or a higher income through higher payments.

Distribution rates

Chorus II Trust Class Portfolios	Extended capital longevity income	High income
Conservative	4 %	6 %
Balanced Income	4 %	6 %
Balanced Growth	5 %	7 %
Growth	5 %	7 %
High Growth	6 %	8 %
Maximum Growth	6 %	8 %

With the flexible income options offered by Chorus II Portfolios, you are free to choose what's best for you – receiving a monthly income or leaving your money to keep on growing.

For more information about these funds or portfolios, please contact your representative.